



# MORNING MANTRA

WHAT'S RISING

BULLS

BEARS

WHAT'S FALLING

Daily Derivatives & Market Report

MAY 16, 2025



Indian equity benchmarks ended in a negative territory on Friday, following a sharp rally in the previous session. After a cautious start, markets slipped into red and remained lower throughout the day, due to profit booking and selling in heavyweight stocks. Traders largely ignored Commerce Secretary Sunil Barthwal's statement that the negotiations for the proposed bilateral trade agreement between India and the US are progressing well.

Some of the important factors in today's trade:

India's trade deficit expands to \$26.42 billion in April: Traders were cautious after India's trade deficit expanded sharply to a five-month high of \$26.42 billion in April, up from \$21.54 billion in March, amid global trade and supply chains being upended by United States' President Donald Trump's tariff hikes on its trading partners.

UN revises down India's GDP forecast to 6.3% for 2025: Some weakness also prevailed in markets as the United Nations (UN) has said India's economic growth forecast for 2025 has been revised downward to 6.3 per cent.

India's unemployment rate at 5.1% in April 2025: Traders took a note of the data released by government showed that unemployment rate for persons of all ages during April 2025 worked out to be 5.1 per cent in April 2025.

Global front: European markets were trading in green, amid recent reports about a positive progress in the EU bloc's discussions with the U.S. for tariff reductions. Asian markets ended mostly in green after new data showed Japan's economy contracted an annualized 0.7 percent in the first quarter of 2025, marking the first contraction in four quarters.

# MARKET SELFIE



## MARKET SUMMARY

Domestic Indices	Close	Points	% Change
SENSEX	82330.60	-200.14	-0.24
NIFTY	25019.80	-42.30	-0.17
MIDCAP	45005.84	380.29	0.85
SMLCAP	51045.74	595.27	1.18
BSEFMC	20806.82	127.19	0.62
HEALTHCARE	42441.98	-122.20	-0.29
AUTO	53659.29	336.44	0.63
POWER	6814.40	92.15	1.37
REALTY	7075.90	119.50	1.72
BSE IT	37397.38	-267.38	-0.71
BANKEX	62967.17	-96.33	-0.15
OIL GAS	27407.19	160.46	0.59
METAL	30998.21	-61.03	-0.20
INDIA VIX	16.55	-0.34	-2.01

## ADVANCE - DECLINE

Index	Advance	Decline	Unchanged
NSE	2138	827	44
BSE	2612	1374	140

## MARKET TURNOVER (₹ in Crs)

Segment	Current	Previous	Net %
BSE CASH	10699	7970	34
NSE CASH	149816	127891	17
NSE F&O	162308	268220	(39)

## KEY INDICES RATIOS

INDEX	P/E	P/B	Dividend Yield
NIFTY	22.39	3.70	1.14
SENSEX	22.94	4.24	1.02

# KEY NUMBERS TRACKER



FII – DII ACTIVITY IN CASH SEGMENT (₹ in Crs)			
FII-DII*	Buy	Sell	Net
DII	16972	11785	5187
FII	21380	12549	8831

Note: FPI & DII Figures are provisional

FII ACTIVITY IN DERIVATIVES SEGMENT (₹ in Crs)			
FII	Buy	Sell	Net
Index Futures	2653.47	4446.36	(1793)
Index Options	741465.56	748508.34	(7043)
Stock Futures	17542.16	19935.34	(2393)
Stock Options	78426.88	82273.27	(3846)

PUT-CALL RATIO		
Index	Current	Previous
NIFTY	0.97	1.10
BANK NIFTY	0.90	0.93

DOLLAR INDEX			
Dollar Index	Current	Previous	% Change
DXY	100.80	100.81	-0.01

10-YEARS G-SEC YIELD			
Country	Current	Previous	% Change
INDIA	6.225	6.231	-0.10
USA	4.395	4.455	-1.30

KEY COMMODITIES TRACKER (in \$)			
Commodity	Current	Change Points	% Change
Gold	3202.11	-35.40	-1.07
Silver	32.19	-0.44	-1.35
Crude-Oil	61.69	0.07	0.11
Brent-Crude	64.58	0.05	0.08

# CURRENCY FUTURES & INDEX TRENDS TRACKER



CURRENCY FUTURES				
Expiry		Close	Change Points	% Change
28 MAY-25	USD-INR	85.61	0.07	0.08
28 MAY-25	EUR-INR	95.97	0.11	0.11
28 MAY-25	GBP-INR	113.84	0.08	0.07
28 MAY-25	JPY- INR	58.90	0.14	0.24

INDICES – SUPPORT-RESISTANCE-PIVOT LEVELS						
Index	Close	S2	S1	Pivot	R1	R2
NIFTY	25020	24897	24959	25014	25076	25131
SENSEX	82331	81963	82147	82331	82515	82699
NIFTY FUTURES	25079	24935	25007	25078	25150	25221
BANK NIFTY	55355	55066	55210	55315	55459	55563
CNX IT	37972	37509	37741	38046	38278	38583
CNX MIDCAP	57061	56306	56683	56927	57304	57548
CNX SMALLCAP	17560	17149	17355	17465	17671	17781
INDIA VIX	16.55	15.77	16.16	16.61	17.00	17.45

INDEX TREND ANALYSIS			
Index	Daily	Weekly	Monthly
NIFTY	Buy	Buy	Buy
SENSEX	Buy	Buy	Buy
NIFTY FUTURES	Buy	Buy	Buy
BANK NIFTY	Buy	Buy	Buy
CNX IT	Buy	NEUTRAL	NEUTRAL
CNX MIDCAP	Buy	NEUTRAL	NEUTRAL
CNX SMALLCAP	Buy	NEUTRAL	NEUTRAL
INDIA VIX	NEUTRAL	NEUTRAL	SELL

SECURITIES BAN IN F&O TRADES FOR 19-05-2025
HINDCOPPER, MANAPPURAM, TITAGARH



# TECHNICAL VIEWS



## NIFTY

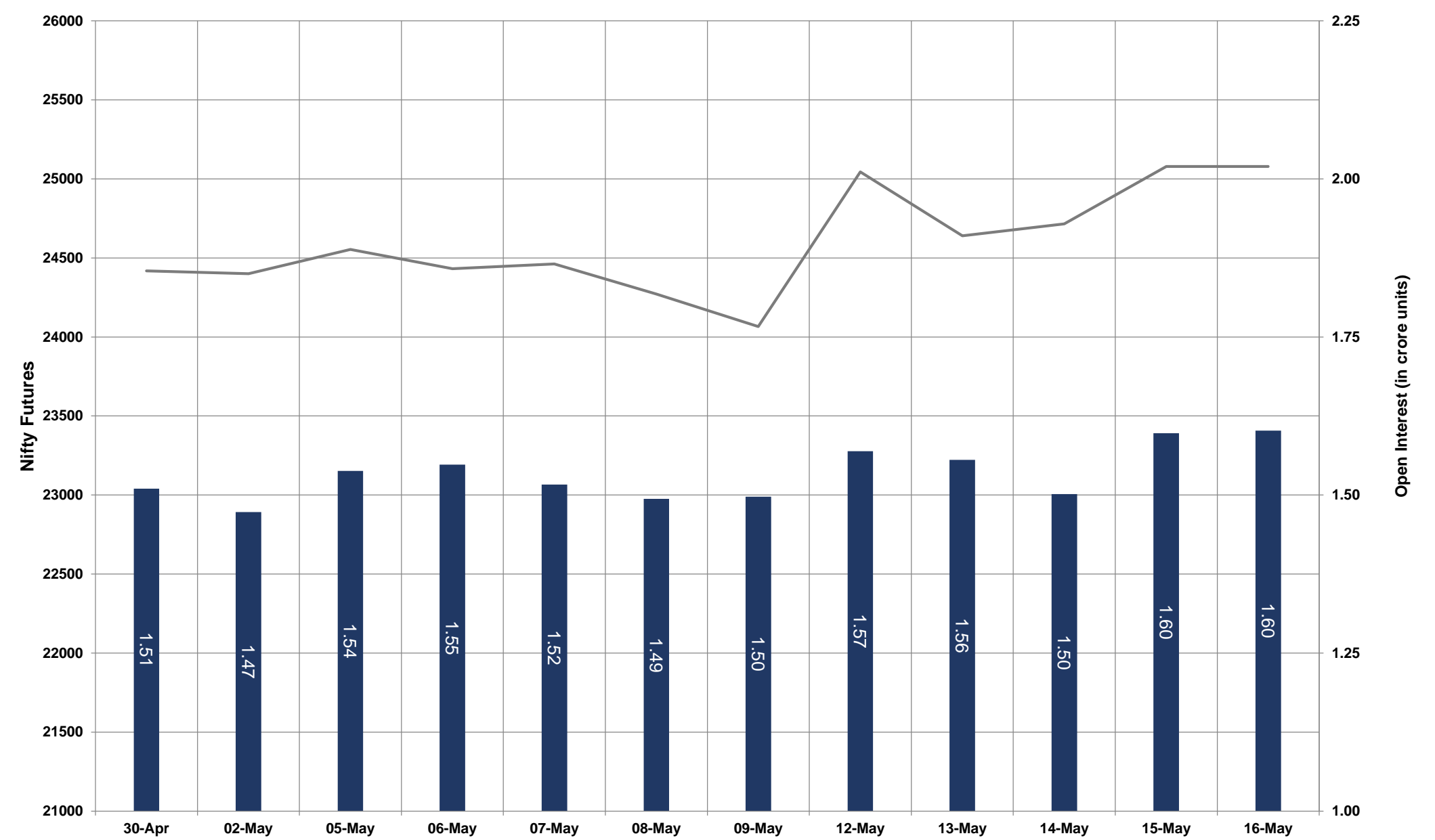


- Nifty Cash = **25019.80 (-0.17%)**
- Resistance levels = **25200** and **25350**
- Support levels = **24920** and **24800**

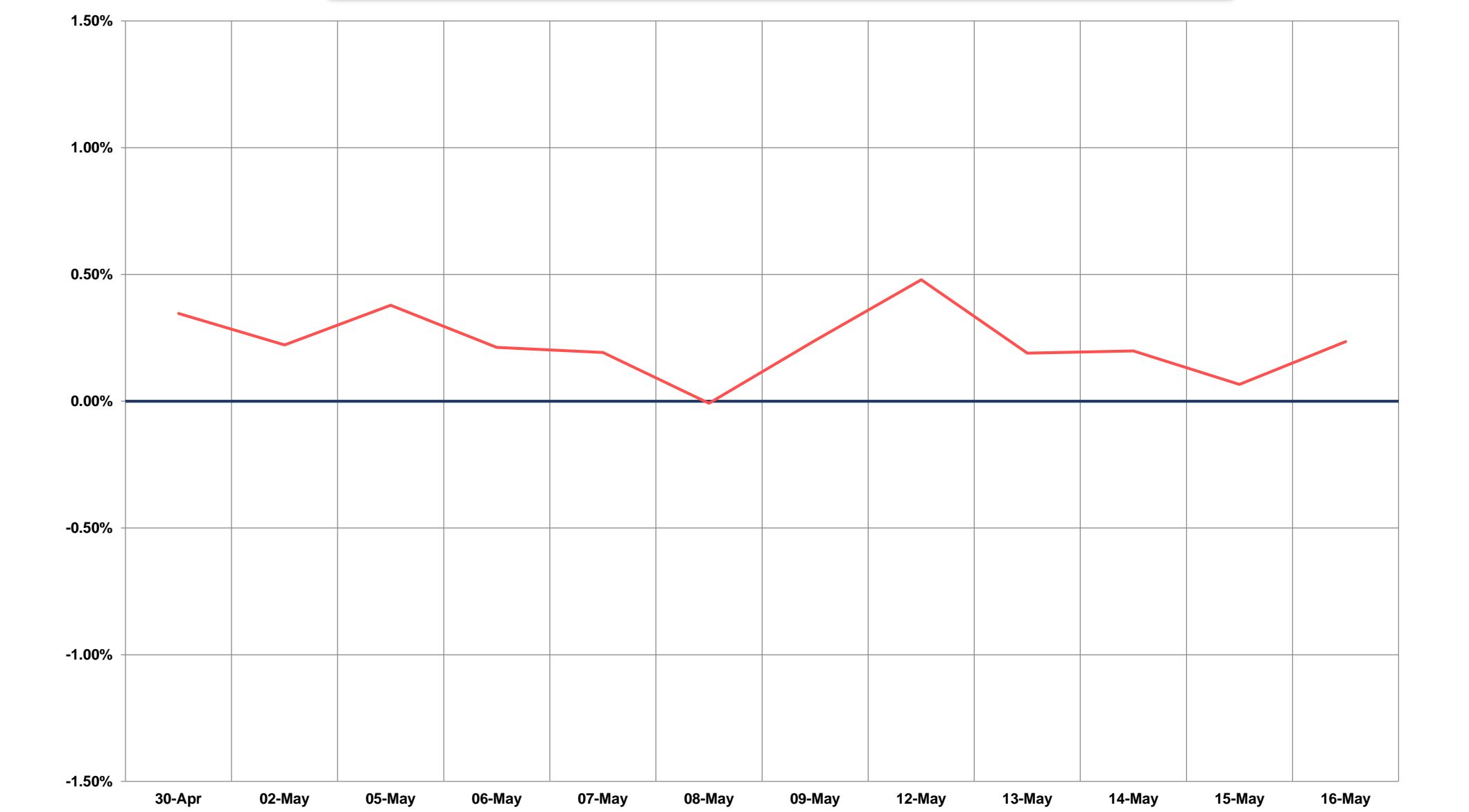
# TECHNICAL VIEWS



## NIFTY FUTURES



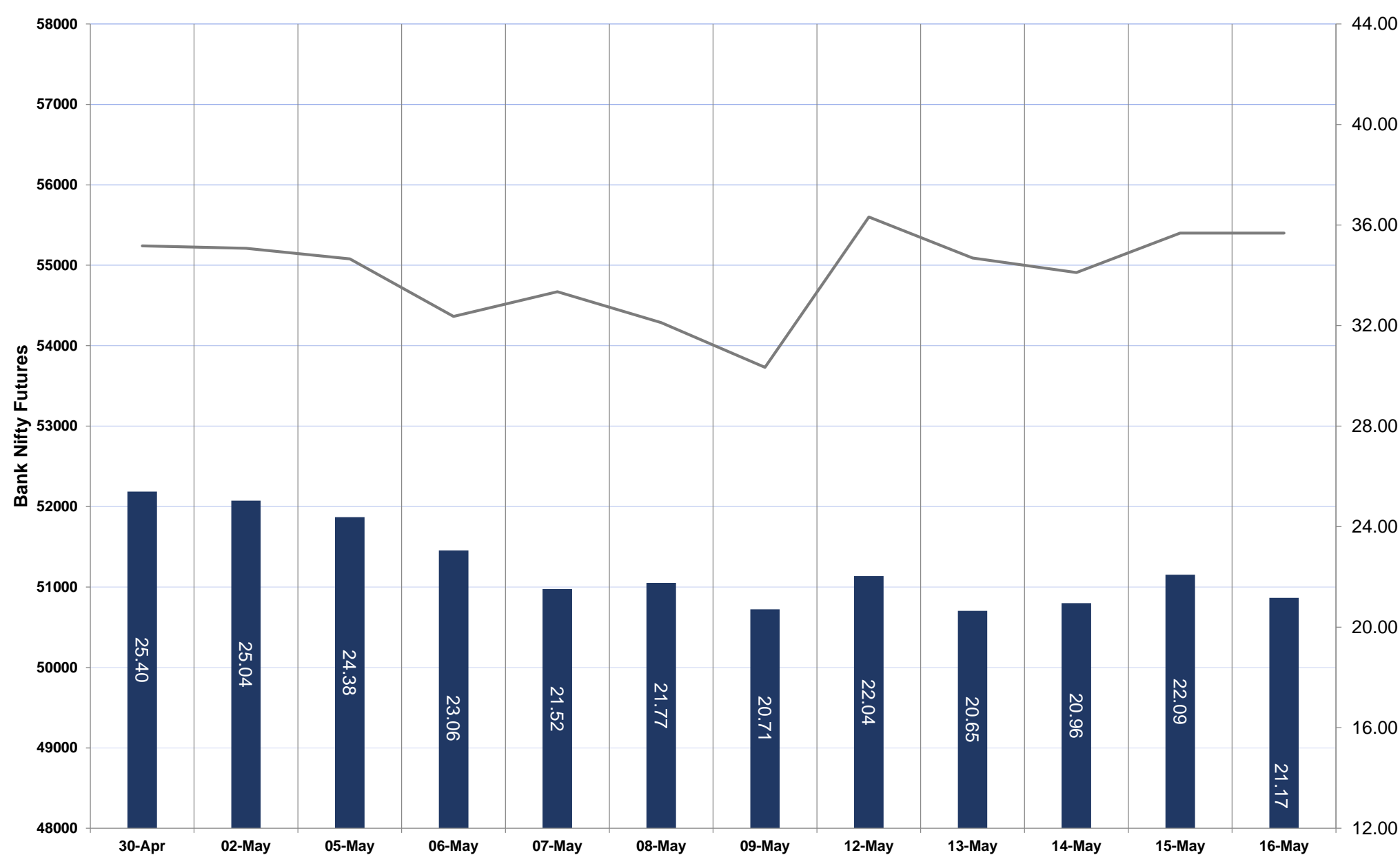
## SPREAD: FUTURE & SPOT



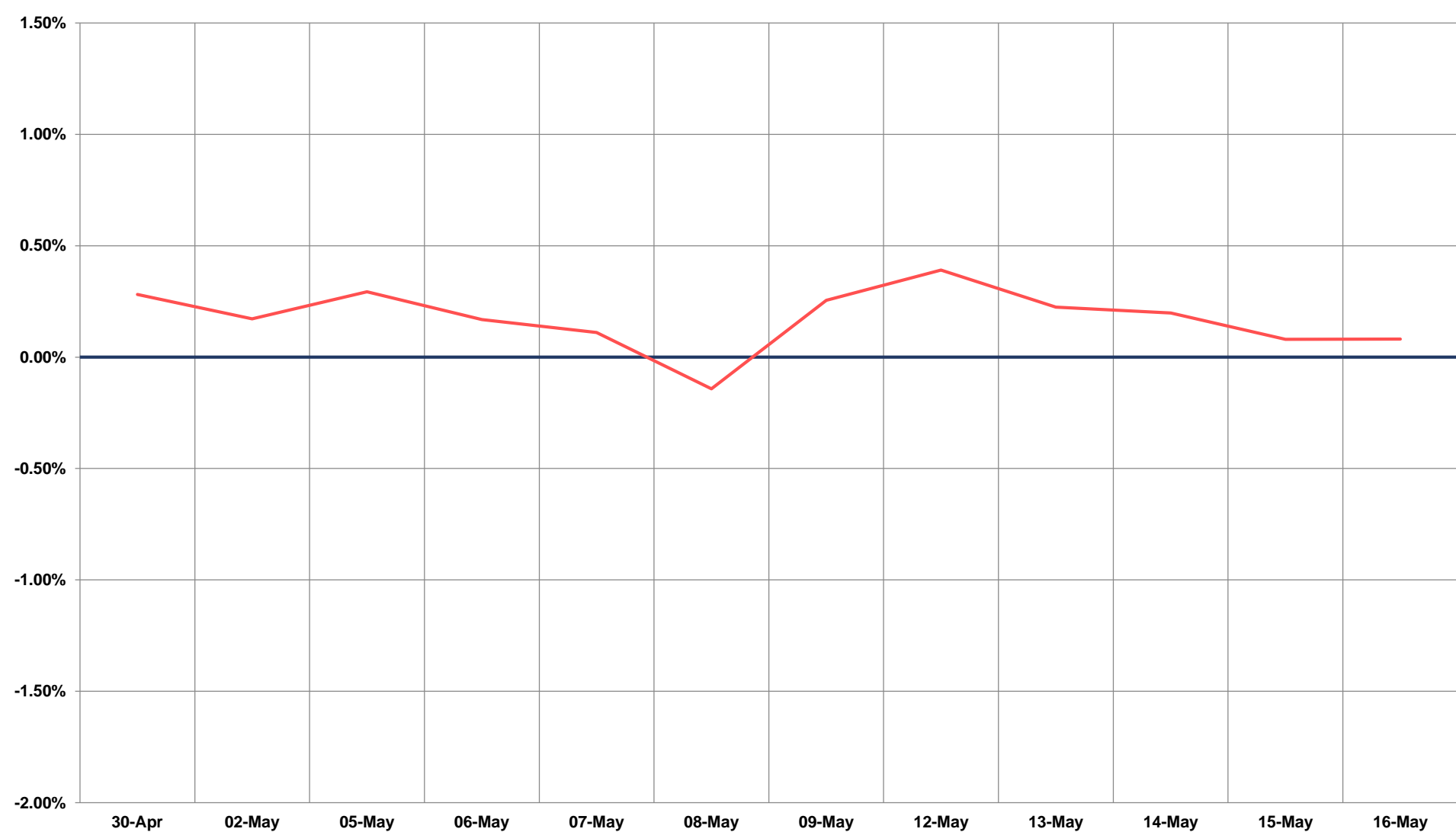
# TECHNICAL VIEWS



## BANK NIFTY FUTURES



## SPREAD: FUTURE & SPOT

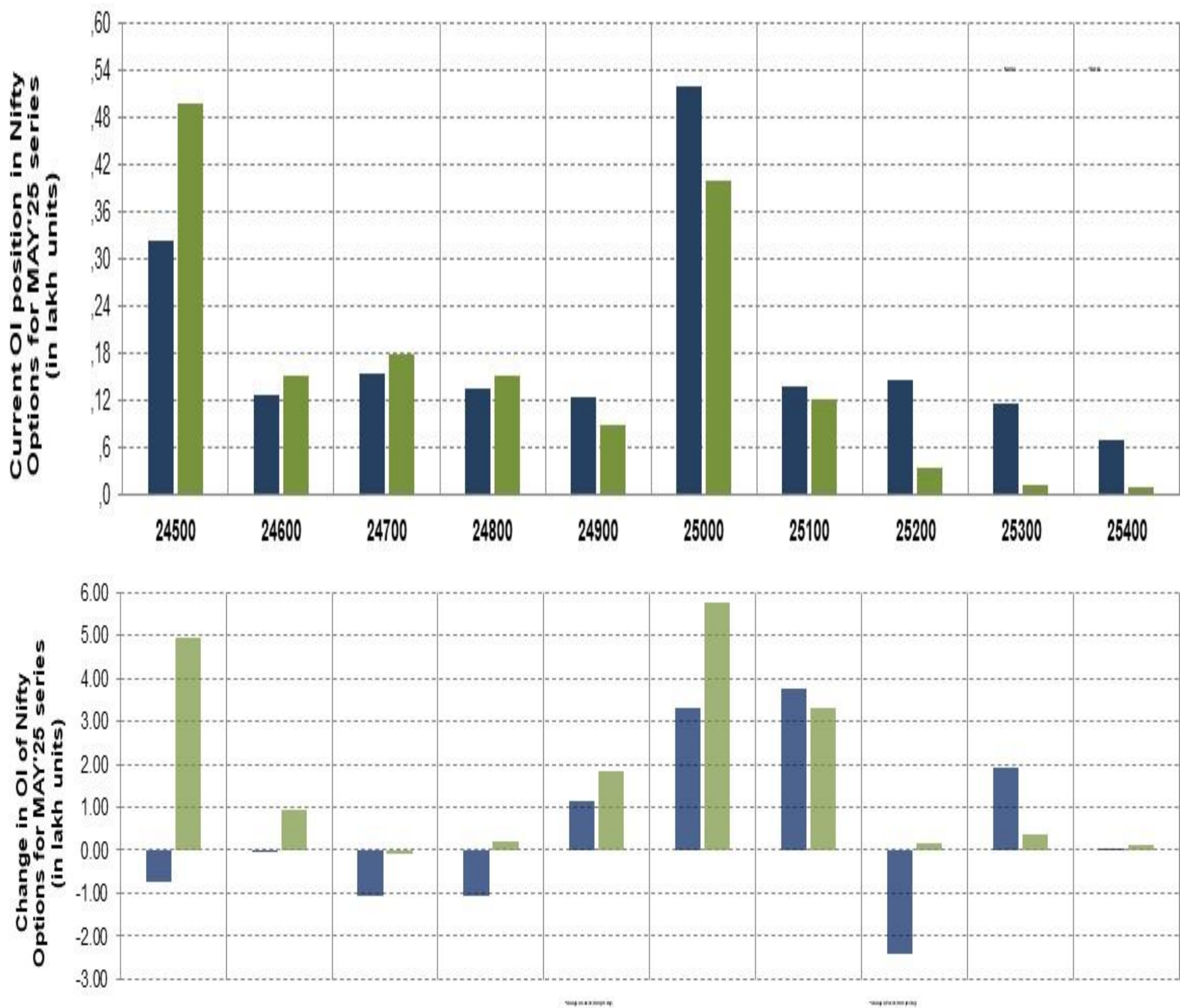




# TECHNICAL VIEWS



## NIFTY OPTIONS



- **Most Active Nifty Call** with an addition of 0.37 million in Open Interests is **Strike Price of 25100**
- **Most Active Nifty Put** with an addition of 0.57 millions in Open Interests is **Strike Price of 25000**
- **Maximum Open Interest an outstanding** was 5.19 millions for Calls at **Strike Price of 25000**
- **Maximum Open Interest an outstanding** was 4.96 millions for puts at **Strike Price of 24500**

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